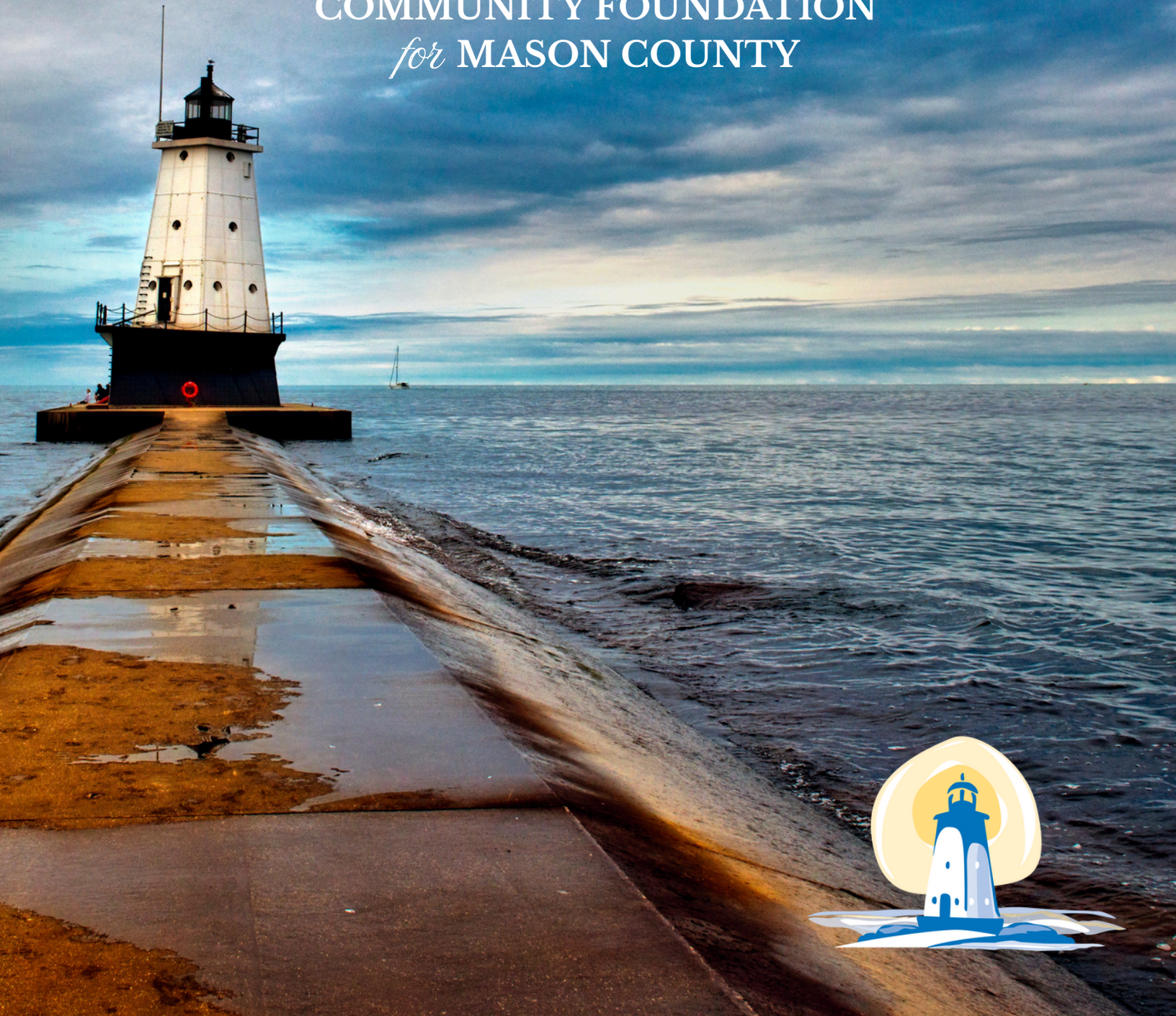


THE
Legacy
CIRCLE

COMMUNITY FOUNDATION
for MASON COUNTY





COMMUNITY FOUNDATION
for MASON COUNTY

What is the Legacy Circle?

In 2024, the Legacy Circle was established to recognize those donors who have created permanent legacies at the Community Foundation for Mason County through their estate plans. The Foundation's work is possible only through the generous contributions of individuals and families who wish to ensure the quality of life in their community both now and for generations to come.

How do I become a Legacy Circle Member?

You become a Legacy Circle Member by stating your intent to establish a gift to the Community Foundation in your estate plans. **No documentation of the amount or form of gift is required.** However, we encourage you to discuss your plans with the Community Foundation to ensure that your intentions are known so we can comply with your wishes when the gift is received.

How do I give through my estate?

You can make a bequest in your Will or Trust, name the Community Foundation as a beneficiary of your IRA, employee benefit plan or life insurance. There are other charitable vehicles, like charitable remainder trusts and charitable gift annuities that can be explored as well. Planning an estate gift allows you to strategically accomplish both financial and charitable objectives.

Planning Your Legacy

What do you love about Mason County? You can establish a fund to support the causes you care about most!

- **Unrestricted:** These powerful funds address the opportunities and challenges within Mason County.
- **Strategic:** Support the Community Foundation's strategic focus areas of Education, Community & Economic Development, and Recreation & Quality of Life
- **Designated:** Support the specific nonprofit organization(s) that you, as the donor, designate.

Legacy Circle Membership: A Circle of Friends

As a Legacy Circle Member:

- You are included in events exclusively for Legacy Circle members.
- You are recognized at Legacy Circle and Annual Gathering events.
- You are recognized in Community Foundation publications.
- You are recognized on the Community Foundation website.
- You have full access to all donor services offered by the Community Foundation.
- You may retain your anonymity as a member of the Legacy Circle if desired.

By sharing any detail about your future gift with us, we welcome you into this extremely important and appreciated group of donors.

The Community Foundation for Mason County is included in my (our) estate plan and I (we) accept the invitation to be a Legacy Circle Member. I (We) understand my (our) name(s) may be listed with other members of the Legacy Circle in the Community Foundation's publications. I (We) have the option to remain anonymous for all publications and events, as indicated below.

Please list my (our) name(s) as follows:

Please print your name(s) as you wish to be listed.

Optional:

____ I (We) prefer to remain anonymous for all publications and events.

____ I (We) prefer to NOT be included in Community Foundation mailings and events.

Signature & Date

Signature & Date

For further information or to establish your membership, please contact info@cffmc.org.

